UNITED STATES BANKRUPTCY COURT 1 2 3 In re: 4 5 PG&E CORPORATION, 6 - and -PACIFIC GAS AND ELECTRIC 7 COMPANY. Debtors. 8 9 ☐ Affects PG&E Corporation 10 ☐ Affects Pacific Gas and Electric Company 11 Affects both Debtors 12 * All papers shall be filed in the Lead Case, 13 No. 19-30088 (DM). 14 15 16 THE MONTHLY FEE STATEMENT 17

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NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

> Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

CERTIFICATE OF NO OBJECTION GARDING TWELFTH MONTHLY FEE STATEMENT OF LINCOLN PARTNERS ADVISORS LLC FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

[Re: Docket No. 6933]

OBJECTION DATE: May 15, 2020

On April 24, 2020, Lincoln Partners Advisors LLC ("Lincoln" or the "Applicant"), financial advisor to the Official Committee of Tort Claimants ("Tort Committee"), filed its Twelfth Monthly Fee Statement of Lincoln Partners Advisors LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of February 1, 2020 through February 29, 2020 [Docket No. 6933] (the "Twelfth Monthly Fee Statement"), pursuant to the Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bank. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, entered on February 28, 2019 [Docket No. 701] (the "Interim Compensation Procedures Order").

The Twelfth Monthly Fee Statement was served as described in the Certificate of Service of Heidi Hammon-Turano, filed on April 27, 2020 [Docket. No. 6955]. The deadline to file responses or oppositions to the Twelfth Monthly Fee Statement was May 15, 2020, and no

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oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the above captioned debtors and debtors-in-possession are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Twelfth Monthly Fee Statement upon the filing of this certification and without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is attached hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 1. I am a Managing Director of the firm of Lincoln Partners Advisors LLC and financial advisor to the Official Committee of Tort Claimants.
- 2. I certify that I have reviewed the Court's docket in this case and have not received any response or opposition to the Twelfth Monthly Fee Statement.

By:

3. This declaration was executed in New York, New York.

Dated: June 4, 2020 Respectfully submitted,

LINCOLN PARTNERS ADVISORS LLC

Brent C. Williams

Financial Advisor to the Official Committee of Tort Claimants

EXHIBIT A

Professional Fees and Expenses Twelfth Monthly Fee Statement

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Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
Lincoln	Twelfth	\$1,743,096.00	\$24,107.92	5/15/20	\$1,394,476.80	\$24,107.92	\$348,619.20
Partners	Monthly						
Advisors							
LLC	2/1/20 to						
	2/29/20						
Financial							
Advisors	[Docket No.						
to the	6933, filed						
Official	4/24/20]						
Committee							
of Tort							
Claimants							

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